



INITIAL PATIENT INTAKE FORM

NP

RETURNING PT

Patient Name: _____

Home Phone: _____ Work Phone: _____

Mobile Phone: _____ Carrier: _____

Appointment Reminders: **Email** **Call** **Text** **Calendar Invite**

Mailing Address: _____

Email Address: _____

Patient DOB: _____ SS # _____

BODY PART/DX: _____

Weight: _____ Height: _____ BMI: _____

How did they hear about Therapy Works: _____

Referring M.D. _____ Tel: _____

Primary Care M.D. _____ Tel: _____

Have you had Physical Therapy elsewhere this year? YES NO

Was it for this condition? YES NO When did it end: _____

Emergency Contact Number: _____

Name: _____ Relationship: _____

Surgery (If yes what type) YES NO _____

Date of Surgery: _____ Do you have a referral? YES NO

A copy of the Notice of Privacy Practices was made available to me prior to signing this consent. The Practice reserves the right to revise its Notice of Privacy Practices at any time. A revised Notice of Privacy Practices may be obtained by forwarding a written request to the Office Manager. With my permission, Therapy Works staff may call or mail my home or other designated locations and leave a message or voicemail, or in person, in reference to appointment reminders, insurance matters and any information pertaining to billing/collections or my clinical care.

By signing this form, I am allowing Therapy Works to use and disclose my private health information in order to address treatment, payment or healthcare operations as detailed in the privacy notice.

I may make the following special request for confidential communications:

I agree to adhere to Therapy Works office policies and I understand that failure to do so may result in my discharge from Therapy Works care.

Print Patient Name _____

Signature of Patient or Legal Guardian if under 18 _____

Date _____

PATIENT GUIDE | CHECK LIST | INSURANCE DETAILS

Primary Insurance: _____

Person Insured _____

ID No.: _____ Group Number: _____

Secondary Insurance: _____

ID No.: _____ Group Number: _____

Carrier Name: _____ Phone: _____

PRIMARY INSURANCE DETAILS

Insurance Carrier: _____ Eff: _____

Tel: _____ Co-Payment: _____

Co-Insurance: _____ No. Visits/Year: _____

Visits Used: _____ Deductible (Ind/Fam): _____

Deductible Met (Ind/Fam): _____

Referral Required: YES NO Pre-cert Required: YES NO

Pre-cert Information: _____

Out of pocket max: _____ Out of pocket max met: _____

Therapy Cap: _____ Cap Used: _____

WC | MVA

Covered Body Part: _____

Claim Open: _____ Active: _____

Adjustor: _____ Tel: _____

Fax: _____ Authorised Visits (WC): _____

NOTES
